

List of Group's Properties

Location / address	Description/ Existing use	Approximate age of building	Land area	Leasehold expiry date	Net book value as at 30.6.2016 (RM)	Date of acquisition
H.S.(M): 13154 Lot PT 23675 in the Mukim of Ceras, of Hulu Langat, Selangor.	Factory	16 years	7,356 square metres	30.12.2098	16,133,850	31.12.2014
Ngetkib Hamlet Airai State Palau Cadastral Lot No. 037N06	Vacant land	-	16,225 square metres	30.09.2114	5,752,111	23.06.2016
Kg. Paloh Hinai Mukim Lepar, Daerah Pekan, Pahang Darul Makmur	Vacant land	-	26 acres	Pending issuance of land title from Pejabat Tanah Pahang	4,618,002	10.03.2016

Analysis of Shareholdings

as at 19 September 2016

Authorised Share Capital	: RM250,000,000.00
Issued and Paid-up Share Capital	: RM104,786,299.75
Class of shares	: Ordinary Shares of RM0.25 each
Voting rights	: One vote per shareholder on a show of hands or one vote per ordinary share on a poll

Distribution of Shareholdings

Size of holding	No. of Shareholders	% of Shareholders	No. of Shares	% of Issued Share Capital
Less than 100	100	5.17	4,036	0.00
100 to 1,000	223	11.52	95,775	0.03
1,001 to 10,000	524	27.08	3,444,931	0.88
10,001 to 100,000	808	41.76	29,143,771	7.43
100,001 – 19,610,758 (*)	275	14.21	195,639,576	49.88
19,610,759 and above (**)	5	0.26	163,887,110	41.78
Total	1,935	100.00	392,215,199***	100.00

Remarks: * Less than 5% of issued shares
 ** 5% and above of issued shares
 *** Excluding 26,930,000 treasury Shares

Directors' Shareholdings as per Register of Directors' Shareholdings

Directors	Direct		Indirect	
	No. of Shares	% of Issued Share Capital	No. of Shares	% of Issued Share Capital
Dato' Sohaimi Bin Shahadan	-	-	-	-
Dato' Lim Thiam Huat	79,075,998	20.16	-	-
Koo Thiam Yoong	5,570,368	1.42	-	-
Datuk Lee Hwa Cheng	4,177,776	1.07	4,177,776*	1.07
Datuk Lawrence Yeo Chua Poh	-	-	30,000,000@	7.65
Chew Yuit Yoo	-	-	261,248#	0.07
Thiang Chew Lan	554,805	0.14	280,186#	0.07
Dato' Dr. Koe Seng Kheng	6,250,602	1.59	-	-

Notes:

* Deemed interested by virtue of his interest in Hebat Koordinasi (Asia) Sdn. Bhd. pursuant to Section 6A of the Companies Act, 1965.

@ Deemed interested by virtue of his interest in Amechanus Ventures Sdn. Bhd. pursuant to section 6A of the Companies Act, 1965.

Deemed interested by virtue of her spouse's interests pursuant to Section 134 (12)(c) of the Companies Act, 1965.

Analysis of Shareholdings

as at 19 September 2016

Substantial Shareholders as per Register of Substantial Shareholders

Substantial Shareholders	Direct		Indirect	
	No. of Shares	% of Issued Share Capital	No. of Shares	% of Issued Share Capital
Dato' Lim Thiam Huat	79,075,998	20.16	-	-
Pelaburan MARA Berhad	41,777,776	10.65	-	-
Federal Land Development Authority	44,423,701	11.33	-	-
Ling Siew Luan	31,868,499	8.13	-	-
Amechanus Ventures Sdn. Bhd.	30,000,000	7.65	-	-

LIST OF TOP 30 HOLDERS

(Without Aggregating Securities From Different Securities Accounts Belonging To The Same Registered Holder)

No.	Name	Holdings	%
1	LEMBAGA KEMAJUAN TANAH PERSEKUTUAN (FELDA)	44,423,701	11.326
2	PELABURAN MARA BERHAD	41,777,776	10.651
3	AMECHANUS VENTURES SDN BHD	30,000,000	7.648
4	MAYBANK NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR LIM THIAM HUAT	27,632,300	7.045
5	RHB NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR LIM THIAM HUAT	20,053,333	5.112
6	TA NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR LING SIEW LUAN	18,429,497	4.698
7	PM NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR LIM THIAM HUAT (B)	17,281,477	4.406
8	PM NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR LING SIEW LUAN (B)	12,502,240	3.187
9	KENANGA NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR LIM THIAM HUAT (008)	11,220,000	2.860
10	MAYBANK NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR ESA BIN MOHAMED	10,000,000	2.549
11	CIMSEC NOMINEES (TEMPATAN) SDN BHD CIMB BANK FOR KOE SENG KHENG (MY1866)	6,250,602	1.593

Analysis of Shareholdings

as at 19 September 2016

No.	Name	Holdings	%
12	TAN KIM CHAI	5,974,000	1.523
13	KOO THIAM YOONG	5,570,368	1.420
14	KENANGA NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR MOHD AQLIFF SHANE ABDULLAH	4,532,976	1.155
15	TA NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR LEE HWA CHENG	4,177,776	1.065
16	TA NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR HEBAT KOORDINASI (ASIA) ADN. BHD.	4,177,776	1.065
17	RHB NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR LIEW LEE CHU	3,355,000	0.855
18	ALLIANCEGROUP NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR LIM THIAM HUAT (6000051)	2,088,888	0.532
19	TAN SWEE HOCK	2,010,000	0.512
20	CIMESEC NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR LING PIEN HUOI @ LING BENG HUI (GLENEAGLES-CL)	2,004,100	0.510
21	TAN SWEE HOCK	2,000,000	0.509
22	LING SWEE HOI	1,865,454	0.475
23	NG TIOW MIN	1,730,000	0.441
24	MAYBANK NOMINEES (TEMPATAN) SDN BHD LEE KOK TAH	1,700,900	0.433
25	CHUA MEI PING	1,671,109	0.426
26	CITIGROUP NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR SIAW SWEE HIN (014860991)	1,590,488	0.405
27	NG WAN CHER @ NG GUAN CHER	1,462,220	0.372
28	COLOURFUL TRENDS TRAVEL & TOURS SDN. BHD.	1,310,500	0.334
29	KENANGA NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR JIA ZHENG CORPORATION SDN BHD (001)	1,292,108	0.329
30	HLB NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR SIAW SWEE HIN	1,250,000	0.318
	TOTAL	289,334,589	73.769

Analysis of Warrant Holdings

as at 19 September 2016

No. of 2015/2020 Warrants Issued : 198,290,398

No. of 2015/2020 Warrants Outstanding : 198,290,398

Distribution of Warrant Holdings

Size of holding	No. of Warrant Holders	% of Warrant Holders	No. of Warrants	% of Issued Warrants
Less than 100	37	4.76	1,821	0.00
100 to 1,000	37	4.76	16,996	0.01
1,001 to 10,000	144	18.53	906,349	0.46
10,001 to 100,000	378	48.65	18,226,326	9.19
100,001 – 9,914,518 (*)	177	22.78	90,606,902	45.69
9,914,519 and above (**)	4	0.52	88,532,004	44.65
Total	777	100.00	198,290,398	100.00

Remarks: * Less than 5% of issued warrants
 ** 5% and above of issued warrants

Directors' Warrant Holdings as per Register of Directors' Warrant Holdings

Directors	Direct		Indirect	
	No. of Warrants	% of Issued Warrants	No. of Warrants	% of Issued Warrants
Dato' Sohaimi Bin Shahadan	-	-	-	-
Dato' Lim Thiam Huat	76,432,004	38.55	-	-
Koo Thiam Yoong	2,785,184	1.40	-	-
Datuk Lee Hwa Cheng	-	-	-	-
Datuk Lawrence Yeo Chua Poh	-	-	-	-
Chew Yuit Yoo	-	-	130,624 [#]	0.07
Thiang Chew Lan	277,402	0.14	140,092 [#]	0.07
Dato' Dr. Koe Seng Kheng	3,125,300	1.58	-	-

Notes: # Deemed interested by virtue of her spouse's interests pursuant to Section 134 (12)(c) of the Companies Act, 1965.

Analysis of Warrant Holdings

as at 19 September 2016

LIST OF TOP 30 HOLDERS

(Without Aggregating Securities From Different Securities Accounts Belonging To The Same Registered Holder)

No.	Name	Holdings	%
1	MAYBANK NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR LIM THIAM HUAT	55,264,600	27.870
2	TAN SWEE HOCK	12,100,000	6.102
3	PM NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR LIM THIAM HUAT (B)	11,140,738	5.618
4	RHB NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR LIM THIAM HUAT	10,026,666	5.056
5	NG TIOW MIN	4,070,000	2.052
6	TAN KIM CHAI	4,070,000	2.052
7	ALEXANDER TAN TONG BOON	3,650,000	1.840
8	TA NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR LING SIEW LUAN	3,612,898	1.822
9	CIMSEC NOMINEES (TEMPATAN) SDN BHD CIMB BANK FOR KOE SENG KHENG (MY1866)	3,125,300	1.576
10	KOO THIAM YOONG	2,785,184	1.404
11	MAYBANK NOMINEES (TEMPATAN) SDN BHD LEE KOK TAH	2,714,536	1.368
12	AN CHOI KIN	2,100,000	1.059
13	TAN SWEE HOCK	2,000,000	1.008
14	EE SHEAU SHENG	1,800,000	0.907
15	CIMSEC NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR YAP CHOW PENG (D J KEPONG-CL)	1,500,000	0.756
16	TA NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR NG CHAR BO	1,389,200	0.700
17	KRISTIN CHOO MEI LEE	1,300,000	0.655
18	RHB NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR TAN BEE CHU	1,300,000	0.655
19	NIGEL LOH KWONG WENG	1,170,000	0.590

Analysis of Warrant Holdings

as at 19 September 2016

No.	Name	Holdings	%
20	CIMSEC NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR LEE YUET NGOH (KAJANG-CL)	1,000,000	0.504
21	RHB NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR WEE SIEW HENG	1,000,000	0.504
22	CIMSEC NOMINEES (TEMPATAN) SDN BHD CIMB BANK FOR TEY HOCK SENG (M53002)	970,000	0.489
23	CIMSEC NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR LING PIEN HUOI @ LING BENG HUI (GLENEAGLES-CL)	915,000	0.461
24	CHONG SIU FANG	900,000	0.453
25	CIMSEC NOMINEES (TEMPATAN) SDN BHD CIMB BANK FOR YAP JUN WAH (MY1867)	900,000	0.453
26	WONG WING HENG	900,000	0.453
27	CIMSEC NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR TING BEE CHUN (SEREMBAN 2-CL)	840,900	0.424
28	CHUA MEI PING	835,554	0.421
29	LOO SOK CHING	800,000	0.403
30	RHB CAPITAL NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT FOR SIT YIN LING	800,000	0.403
	Total	134,980,576	68.072

BHS INDUSTRIES BERHAD (719660-W)
(Incorporated in Malaysia)

FORM OF PROXY

Number of shares held	
CDS No.	

I/We _____
(FULL NAME IN CAPITAL LETTERS AND I/C NO.)

of _____
(ADDRESS)

being a member/members of **BHS INDUSTRIES BERHAD** (the "Company") hereby appoint _____
_____ of
(FULL NAME IN CAPITAL LETTERS AND I/C NO.)

_____ of
(ADDRESS)

or failing him/her, _____
(FULL NAME IN CAPITAL LETTERS AND I/C NO.)

of _____
(ADDRESS)

or failing him/her, the CHAIRMAN OF THE MEETING as *my/our proxy, to vote for *me/us and on *my/our behalf at the Eleventh Annual General Meeting of the Company to be held at **Langkawi Room, Bukit Jalil Golf and Country Resort**, Jalan Jalil Perkasa 3, Bukit Jalil, 57000 Kuala Lumpur on **Tuesday, 20 December 2016 at 10.00 a.m.** and at any adjournment thereof and to vote as indicated below:-

	FOR	AGAINST
ORDINARY RESOLUTION 1		
ORDINARY RESOLUTION 2		
ORDINARY RESOLUTION 3		
ORDINARY RESOLUTION 4		
ORDINARY RESOLUTION 5		
ORDINARY RESOLUTION 6		
ORDINARY RESOLUTION 7		
ORDINARY RESOLUTION 8		

Please indicate with an "X" in the space provided above how you wish your votes to be cast on the resolutions specified. If no specific direction as to the voting is given, the Proxy will vote or abstain at his/her discretion.

Signed this day of, 2016

Signature of Shareholder or Common Seal

Notes:

- Only depositors whose names appear in the Record of Depositors as at 13 December 2016 shall be regarded as members and entitled to attend, speak and vote at the Meeting.
- A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote in his stead. A proxy need not be a Member of the Company and a member may appoint any persons to be his proxy. The provisions of Section 149(1)(b) of the Companies Act, 1965 shall not apply to the Company.
- A member shall be entitled to appoint not more than two (2) proxies to attend and vote at the Annual General Meeting. Where a member appoints two (2) proxies, the appointment shall be invalid unless the member specifies the proportions of his holding to be represented by each proxy.
- Where a member of the Company is an authorised nominee as defined under the Central Depositories Act, it may appoint at least one proxy in respect of each Securities Account it holds with ordinary shares of the Company standing to the credit of the said Securities Account.
- Where a member of the Company is an Exempt Authorised Nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account known as an omnibus account, there is no limit to the number of proxies which the Exempt Authorised Nominee may appoint in respect of each omnibus account it holds.
- The instrument appointing a proxy shall be in writing under the hand of the appointer or his attorney duly authorised in writing, or if the appointer is a corporation, either under its Common Seal or under the hand of its officer or attorney duly authorised.
- The instrument appointing a proxy must be deposited at the Registered Office of the Company at 802, 8th Floor, Block C, Kelana Square, 17 Jalan SS7/26, 47301 Petaling Jaya, Selangor Darul Ehsan at least forty eight (48) hours before the time for holding the Meeting or any adjournment thereof.

----- Lastly, fold this flap for sealing -----

----- Fold along this line -----

Affix Stamp here

The Company Secretary
BHS INDUSTRIES BERHAD (719660-W)
802, 8th Floor, Block C
Kelana Square, 17 Jalan SS7/26
47301 Petaling Jaya
Selangor Darul Ehsan
Malaysia

----- Fold along this line -----

Green Technology Park Pekan, 北根綠色工藝園



NEXTGREEN

Pulp and Paper Sdn. Bhd.



ULTIMATE IVORY

Sdn. Bhd.



BHS Book Printing

Sdn. Bhd.



BHS DS solution Sdn. Bhd.



PUSTAKA SISTEM
Pelajaran Sdn. Bhd.

**BHS PALAU
INCORPORATE**

**SYSTEM MULTIMEDIA
& INTERNET**
Sdn. Bhd.



**SYSTEM
PUBLISHING HOUSE**
Sdn. Bhd.



PUSTAKA YAKIN
Pelajar Sdn. Bhd.



Contact us

Lot 4, Lorong CJ 1/1B,
Kawasan Perindustrian Cheras Jaya,
43200 Cheras, Selangor
Malaysia

Tel: +603 9076 3399 (*Hunting line*)

Fax: +603 9074 7573

E-mail: bhs@bhsbookprint.com

Website: www.bhs.my